



50 Maple Stream Road
East Windsor, NJ08520

INDIVIDUAL FINANCIAL ARRANGEMENTS APPLICATION

Financial Secretary: financialsecretary@bethel.net Phone: 609 443-4454 FAX: 609 443-2887

We strive to make the Financial Arrangements process •DIGNIFIED •CONFIDENTIAL •EXPEDIENT

Household Information			
Last Name (_____)	First Name(s) (_____)	Street Address _____	
Phone Number _____	City	State	Zip
Email(s) _____			

Please list ALL names of individuals other than head(s) of households (above) – adults and children – residing in household.			
Last Name	First Name	Birth Date	Relationship

Unusual Circumstances: Please check all that apply

- | | | | | |
|-----------------------|-----------------------|--|-------------------------|---|
| Change in work status | Child support/custody | Change in marital status (separation or divorce) | High debt
Bankruptcy | Excessive expenses (medical, dental, college) |
|-----------------------|-----------------------|--|-------------------------|---|

Please use the space to explain your current situation further:

Financial Disclosure

(Beth El reserves the right to ask for additional information to make a determination about this request for assistance.)

Please indicate the **TOTAL** amount you can commit towards payments for the coming fiscal year: \$ _____

Please estimate the total combined pretax household income for the coming fiscal year:

Income 1st Adult		Income 2 nd Adult	
_____	_____	_____	_____
Employer or Source of Income	How long?	Employer or Source of Income	How long?
_____	_____	_____	_____
Occupation		Occupation	
Current Salary: \$ _____ Est. Next Year Salary: \$ _____		Current Salary: \$ _____ Est. Next Year Salary: \$ _____	

I/We affirm that all information contained in this request for financial assistance is complete and accurate.

Signature(s) _____ Date _____

Financial Assistance applicants commit to provide ongoing volunteer service to the congregation. So that we may best utilize your skills, please list the types of activities you propose:

We always strive toward improvement. If you have suggestions about the financial assistance process or have other suggestions that can help Beth El, please provide them below:

We value your participation in the Beth El community.

Thank you for the trust you have invested in us.